### Name of the Company : Eastern Silk Industries Limited Scrip Code, Name of the scrip, class of security : EASTSILK As on Date : 30-Jun-2014

| Partly paid-up shares   | No. of partly paid-<br>up shares | As a % of total no.<br>of partly paid-up Shares                 | As a % of total no. of shares of the company  |   |
|---|----------------------------------|---|---|---|
| Held by promoter/promoter group   | 0                                | 0   |   | 0 |
| Held by public  | 0                                | 0   |   | 0 |
| Total   | 0                                | 0   |   | 0 |
| Outstanding convertible securities  | No. of outstanding securities    | As a % of total no. of<br>outstanding convertible<br>securities | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the<br>convertible securities |   |
| Held by promoter/promoter group   | 0                                | 0   |   | 0 |
| Held by public  | 0                                | 0   |   | 0 |
| Total   | 0                                | 0   |   | 0 |
| Warrants  | No. of warrants                  | As a % of total no. of warrants                                 | As a % of total no. of shares of the<br>company, assuming full conversion of<br>Warrants                      |   |
| Held by promoter/promoter group   | 0                                | 0   |   | 0 |
| Held by public  | 0                                | 0   |   | 0 |
| Total   | 0                                | 0   |   | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 78952620                         |   | ·   |   |

### (I)(a) Statement showing Shareholding Pattern

| Sr.<br>no. | c. Category of Number of Lotal<br>b. shareholder shareholders number of dema |       |                | Number of shares<br>held in<br>dematerialized form | percentage of t                                     | holding as a<br>total number of<br>ares   |                               | otherwise encumbered                                |  |  |
|------------|--|-------|----------------|--|---|---|-------------------------------|---|--|--|
| (1)        | (II)   | (III) | shares<br>(IV) | (V)  | As a<br>percentage of<br>(A+B) <sup>1</sup><br>(VI) | As a<br>percentage of<br>(A+B+C)<br>(VII) | Number of<br>shares<br>(VIII) | As a<br>percentage<br>(IX) = (VIII)<br>/ (IV) * 100 |  |  |
| (A)        | Promoter and Promoter Group <sup>2</sup>                                     | _     |                |  |   |   |                               |   |  |  |
| (1)        | Indian   |       |                |  | 1   |   | r                             |   |  |  |
| (a)        | Individuals/Hindu Undivided<br>Family  | 10    | 17275615       | 17275615   | 21.88   | 21.88                                     | 17275615                      | 100.00  |  |  |
| (b)        | Central Government/State<br>Government(s)                                    | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0   |  |  |
| (c)        | Bodies Corporate   | 5     | 23212736       | 23212736   | 29.40   | 29.40                                     | 23212736                      | 100.00  |  |  |
| (d)        | Financial Institutions/Banks   | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0   |  |  |
| (e)        | Any Other (Total)  | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0   |  |  |
|            | Sub-Total (A)(1)   | 15    | 40488351       | 40488351   | 51.28   | 51.28                                     | 40488351                      | 100.00  |  |  |
| (2)        | Foreign  |       |                |  |   |   |                               |   |  |  |
|            | Individuals (Non-Resident<br>Individuals/Foreign Individuals)                | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
| (b)        | Bodies Corporate   | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
| (c)        | Institutions   | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
| (d)        | Qualified Foreign Investor   | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
| (e)        | Any Other (Total)  | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
|            | Sub-Total (A)(2)   | 0     | 0              | 0  | 0.00  | 0.00                                      | 0                             | 0.00  |  |  |
|            | Total Shareholding of Promoter<br>and Promoter Group (A)=<br>(A)(1)+(A)(2)   | 15    | 40488351       | 40488351   | 51.28   | 51.28                                     | 40488351                      | 100.00  |  |  |
| <b>(B)</b> | Public shareholding <sup>3</sup>   |       |                |  |   |   |                               |   |  |  |
|            | Institutions   |       |                |  |   |   |                               |   |  |  |
| (a)        | Mutual Funds/UTI   | 4     | 12915          | 0  | 0.02  | 0.02                                      | N.A.                          | N.A.  |  |  |
| (b)        | Financial Institutions/Banks   | 2     | 1750           | 500  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (c)        | Central Government/State<br>Government(s)                                    | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (d)        | Venture Capital Funds  | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (e)        | Insurance Companies  | 4     | 4294795        | 4294795  | 5.44  | 5.44                                      | N.A.                          | N.A.  |  |  |
| (f)        | Foreign Institutional Investors  | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (g)        | Foreign Venture Capital Investors  | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (h)        | Qualified Foreign Investor   | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
| (i)        | Any Other (Total)  | 0     | 0              | 0  | 0.00  | 0.00                                      | N.A.                          | N.A.  |  |  |
|            | Sub-Total (B)(1)   | 10    | 4309460        | 4295295  | 5.46  | 5.46                                      | N.A.                          | N.A.  |  |  |
| (2)        | Non-institutions   |       |                |  |   |   |                               |   |  |  |
| ~ /        | Bodies Corporate   | 376   | 8931027        | 8888382  | 11.31   | 11.31                                     | N.A.                          | N.A.  |  |  |
| (b)        | Individuals - i. Individual  | 21407 | 21797620       | 19964246   | 27.61   | 27.61                                     | N.A.                          | N.A.  |  |  |

|      | Shareholders Holding Nominal<br>Share Capital Up To >Rs. 1 Lakh.   |       |          |          |        |        |          |       |
|------|--|-------|----------|----------|--------|--------|----------|-------|
|      | Individuals - ii. Individual<br>Shareholders Holding Nominal<br>Share Capital In Excess Of Rs. 1<br>Lakh | 22    | 1881297  | 1881297  | 2.38   | 2.38   | N.A.     | N.A.  |
| (c)  | Qualified Foreign Investor   | 0     | 0        | 0        | 0.00   | 0.00   | N.A.     | N.A.  |
| (d)  | Any Other (Total)  | 346   | 1544865  | 1042366  | 1.96   | 1.96   | N.A.     | N.A.  |
| (d1) | Foreign Bodies   | 1     | 432099   | 0        | 0.55   | 0.55   | N.A.     | N.A.  |
| (d2) | Non Resident Indian  | 344   | 1111766  | 1042366  | 1.41   | 1.41   | N.A.     | N.A.  |
| (d3) | Overseas Corporate Bodies  | 1     | 1000     | 0        | 0.00   | 0.00   | N.A.     | N.A.  |
|      | Sub-Total (B)(2)   | 22151 | 34154809 | 31776291 | 43.26  | 43.26  | N.A.     | N.A.  |
|      | Total Public Shareholding (B)=<br>(B)(1)+(B)(2)  | 22161 | 38464269 | 36071586 | 48.72  | 48.72  | N.A.     | N.A.  |
|      | TOTAL (A)+(B)  | 22176 | 78952620 | 76559937 | 100.00 | 100.00 | 40488351 | 51.28 |
| (C)  | Shares held by Custodians and<br>against which Depository Receipts<br>have been issued                   | 0     | 0        | 0        | N.A.   | 0.00   | N.A.     | N.A.  |
| C1   | Promoter and Promoter Group  | 0     | 0        | 0        | N.A.   | 0.00   | N.A.     | N.A.  |
| C2   | Public   | 0     | 0        | 0        | N.A.   | 0.00   | N.A.     | N.A.  |
|      | GRAND TOTAL (A)+(B)+(C)  | 22176 | 78952620 | 76559937 | N.A.   | 100.00 | 40488351 | 51.28 |

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

|                   |   |                                    | Total S<br>hel |  |          | es pledged<br>vise encumb                           |       | Details of   | warrants  |  | convertible<br>rities   | Total shares<br>(including   |
|-------------------|---|------------------------------------|----------------|--|----------|---|-------|--------------|---|--|---|--|
| Sr.<br>No.<br>(I) | Name of the<br>shareholder<br>(II)      | PAN of the<br>Shareholder<br>(III) | Number<br>(IV) | as a %<br>of<br>grand<br>total<br>(A) +<br>(B) +<br>(C)<br>(V) |          | as a<br>percentage<br>(VII) =<br>(VI) /<br>(IV)*100 | (A) + | Number<br>of | As a %<br>total<br>number<br>of<br>warrants<br>of the<br>same<br>class<br>(X) | Number of<br>convertible<br>securities<br>held<br>(XI) | As a % total<br>number of<br>convertible<br>securities of<br>the same<br>class<br>(XII) | underlying<br>shares<br>assuming full<br>conversion of<br>warrants and<br>convertible<br>securities) as<br>a % of diluted<br>share capital<br>(XIII) |
| 1                 | MEGHA SHAH                              | BCNPS9735E                         | 33750          | 0.04   | 33750    | 100.00  | 0.04  | 0            | 0   | 0  | 0   | 0.04   |
| 2                 | VARUN SHAH                              | BFTPS6852R                         | 120000         | 0.15   | 120000   | 100.00  | 0.15  | 0            | 0   | 0  | 0   | 0.15   |
| 3                 | NEHA SHAH                               | AZUPS3406R                         | 168750         | 0.21   | 168750   | 100.00  | 0.21  | 0            | 0   | 0  | 0   | 0.21   |
| 4                 | PRAMOD<br>KUMAR SHAH                    | AKVPS5833R                         | 265000         | 0.34   | 265000   | 100.00  | 0.34  | 0            | 0   | 0  | 0   | 0.34   |
| 5                 | PREETI SHAH                             | ARSPS5301D                         | 501240         | 0.63   | 501240   | 100.00  | 0.63  | 0            | 0   | 0  | 0   | 0.63   |
| 6                 | KAVITA SHAH                             | ALHPS4726K                         | 662750         | 0.84   | 662750   | 100.00  | 0.84  | 0            | 0   | 0  | 0   | 0.84   |
| 7                 | SUNDER SHAH                             | AABHV6154R                         | 1396750        | 1.77   | 1396750  | 100.00  | 1.77  | 0            | 0   | 0  | 0   | 1.77   |
| 8                 | SUNDEEP<br>SHAH                         | ALXSP8057R                         | 1664000        | 2.11   | 1664000  | 100.00  | 2.11  | 0            | 0   | 0  | 0   | 2.11   |
| 9                 | GINIA DEVI<br>SHAH                      | ALBPS1547G                         | 5324170        | 6.74   | 5324170  | 100.00  | 6.74  | 0            | 0   | 0  | 0   | 6.74   |
| 10                | SHYAM<br>SUNDER SHAH                    | AISPS5845D                         | 7139205        | 9.04   | 7139205  | 100.00  | 9.04  | 0            | 0   | 0  | 0   | 9.04   |
| 11                | P K TEXTILES<br>LIMITED                 | AABCP9021G                         | 1527380        | 1.93   | 1527380  | 100.00  | 1.93  | 0            | 0   | 0  | 0   | 1.93   |
| 12                | LUCKY<br>GOLDSTAR<br>COMPANY<br>LIMITED | AAACL5626N                         | 1751580        | 2.22   | 1751580  | 100.00  | 2.22  | 0            | 0   | 0  | 0   | 2.22   |
| 13                | ETHICS<br>COMMERCIAL<br>LIMITED         | AAACE5955D                         | 2688696        | 3.41   | 2688696  | 100.00  | 3.41  | 0            | 0   | 0  | 0   | 3.41   |
| 14                | GEMINI<br>OVERSEAS<br>LIMITED           | AAABC0658E                         | 7669580        | 9.71   | 7669580  | 100.00  | 9.71  | 0            | 0   | 0  | 0   | 9.71   |
| 15                | TARUN<br>FABRICS<br>LIMITED             | AABCC1720B                         | 9575500        | 12.13  | 9575500  | 100.00  | 12.13 | 0            | 0   | 0  | 0   | 12.13  |
|                   | TOTAL                                   |                                    | 40488351       | 51.28  | 40488351 | 100.00  | 51.28 | 0            | 0.00  | 0  | 0.00  | 51.27  |

### (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

# I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

|            |   |                           |         | Shares as a<br>percentage | Details o | f warrants |  | convertible<br>rities | Total shares<br>(including   |  |
|------------|---|---------------------------|---------|---------------------------|-----------|------------|--|-----------------------|--|--|
| Sr.<br>No. | Name of the<br>shareholder                      | PAN of the<br>Shareholder |         | l'intal l'                |           |            | Number of<br>convertible<br>securities<br>held | number of             | underlying<br>shares<br>assuming<br>full<br>conversion<br>of warrants<br>and<br>convertible<br>securities)<br>as a % of<br>diluted |  |
|            | UNITED INDIA<br>INSURANCE<br>COMPANY<br>LIMITED |                           | 1071025 | 1.36                      | 0         | 0          | 0  | 0                     | 1.36   |  |
|            | GENERAL<br>INSURANCE<br>CORPORATION<br>OF INDIA |                           | 1723770 | 2.18                      | 0         | 0          | 0  | 0                     | 2.18   |  |
|            | VIKRAMSILA<br>FABRICS<br>PRIVATE<br>LIMITED     | AABCR1991B                | 2054753 | 2.60                      | 0         | 0          | 0  | 0                     | 2.6  |  |
|            | UNIVERSAL<br>4 OVERSEAS<br>LIMITED              | AAAAU1383M                | 3581167 | 4.54                      | 0         | 0          | 0  | 0                     | 4.54   |  |
|            | TOTAL   |                           | 8430715 | 10.68                     | 0         | 0.00       | 0  | 0.00                  | 10.68  |  |

<u>I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</u>

|   |       |                           |                     | Shares as a Details of warrants |                                  |  | convertible<br>urities                         | Total shares   |  |  |
|---|-------|---------------------------|---------------------|---------------------------------|----------------------------------|--|--|--|--|--|
|   |       | PAN of the<br>Shareholder | Number<br>of shares | [[ata]                          | Number<br>of<br>warrants<br>held | As a % total<br>number of<br>warrants of<br>the same class | Number of<br>convertible<br>securities<br>held | % w.r.t total<br>number of<br>convertible<br>securities of the<br>same class | (including<br>underlying shares<br>assuming full<br>conversion of<br>warrants and<br>convertible<br>securities) as a % of<br>diluted |  |
| 1 | NA    |                           | 0                   | 0.00                            | 0                                | 0.00   | 0  | 0.00   | 0.00   |  |
|   | TOTAL |                           | 0                   | 0.00                            | 0                                | 0.00   | 0  | 0.00   | 0.00   |  |

#### (I)(d) Statement showing details of locked-in shares

| Sr.<br>No. | Name of the<br>shareholder | PAN of the<br>Shareholder | Number of locked-in<br>shares | Locked-in shares as a percentage of total number of<br>shares<br>{i.e., Grand Total (A)+(B)+(C) indicated in Statement at<br>para<br>(I)(a) above} |
|------------|----------------------------|---------------------------|-------------------------------|--|
|            | 1 Nil                      |                           | 0                             | 0.00   |
|            | ΤΟΤΑΙ                      |                           | 0                             | 0.00   |

| IUIAL | 0 | 0.00 |
|-------|---|------|
|       |   |      |

#### (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.<br>No | Type of outstanding<br>DR (ADRs, GDRs,<br>SDRs, etc.) | Number of<br>outstanding DRs | Number of<br>shares underlying<br>outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares {i.e., Grand<br>Total (A)+(B)+(C) indicated in Statement at para<br>(I)(a) above} |
|-----------|---|------------------------------|---|--|
|           | TOTAL   | 0                            | 0   | 0.00   |

## (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr<br>No | Name of the DR Holder | Type of<br>outstanding DR<br>(ADRs, GDRs,<br>SDRs, etc.) | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total<br>number of shares {i.e., Grand Total (A)+(B)+(C) indicated in<br>Statement at para (I)(a) above} |
|----------|-----------------------|--|---|---|
|          |                       | TOTAL  | 0   | 0.00  |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr.<br>no.        | Category of<br>shareholder   |                  | of Voting R<br>class of sec |                | Total Voting<br>Rights (III+IV+V) | Total Voting                         | Rights i.e. (VI)                        |
|-------------------|--|------------------|-----------------------------|----------------|-----------------------------------|--------------------------------------|---|
| (I)               | (II)   | Class X<br>(III) | Class Y<br>(IV)             | Class Z<br>(V) | (VI)                              | As a percentage<br>of (A+B)<br>(VII) | As a percentage<br>of (A+B+C)<br>(VIII) |
|                   | Promoter and Promoter Group <sup>2</sup>   |                  |                             |                |                                   |                                      |   |
|                   | Indian   |                  |                             |                |                                   |                                      |   |
| $\langle \rangle$ | Individuals/Hindu Undivided Family   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| ( )               | Central Government/State Government(s)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (c)               | Bodies Corporate   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Financial Institutions/Banks   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (e)               | Any Other (Total)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| · /               | Sub-Total (A)(1)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (2)               | Foreign  |                  |                             |                |                                   |                                      |   |
| (a)               | Individuals (Non-Resident Individuals/Foreign<br>Individuals)                                      | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (b)               | Bodies Corporate   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (c)               | Institutions   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (d)               | Qualified Foreign Investor   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (e)               | Any Other (Total)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Sub-Total (A)(2)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Total Shareholding of Promoter and Promoter<br>Group (A)= (A)(1)+(A)(2)                            | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| <b>(B)</b>        | Public shareholding  |                  |                             |                |                                   |                                      |   |
| (1)               | Institutions   |                  |                             |                |                                   |                                      |   |
| (a)               | Mutual Funds/UTI   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (b)               | Financial Institutions/Banks   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (c)               | Central Government/State Government(s)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (d)               | Venture Capital Funds  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (e)               | Insurance Companies  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (f)               | Foreign Institutional Investors  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (g)               | Foreign Venture Capital Investors  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| · /               | Qualified Foreign Investor   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (h)               | Any Other (Total)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Sub-Total (B)(1)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| ( )               | Non-institutions   |                  |                             |                |                                   |                                      |   |
|                   | Bodies Corporate   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (b)               | Individuals - i. Individual<br>Shareholders Holding Nominal Share Capital Up<br>To >Rs. 1 Lakh.    | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Individuals - ii. Individual Shareholders Holding<br>Nominal Share Capital In Excess Of Rs. 1 Lakh | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (c)               | Qualified Foreign Investor   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
| (d)               | Any Other (Total)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Sub-Total (B)(2)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Total Public Shareholding (B)= (B)(1)+(B)(2)   | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | TOTAL (A)+(B)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Shares held by Custodians and against which<br>Depository Receipts have been issued                | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |
|                   | Promoter and Promoter Group  | 0                | 0                           | 0              | 0                                 | 0                                    | 0                                       |
|                   | Public   | 0                | 0                           | 0              | 0                                 | 0                                    | 0                                       |
|                   | GRAND TOTAL (A)+(B)+(C)  | 0                | 0                           | 0              | 0                                 | 0.00                                 | 0.00                                    |

| GRAND | TOTAL | (A)+(B)+(C) |
|-------|-------|-------------|
|-------|-------|-------------|

| 0.00 |  |
|------|--|
|      |  |