

Eastern Silk Industries Ltd.

CIN: L17226WB1946PLC013554 Mailing Address: G. P. O. BOX No. 2174, Kolkata - 700 001 E-mail: sales@easternsilk.com • Web: www.easternsilk.com

26th August 2022

ESIL/2022-23/246

National stock exchange of India Ltd "Exchange Plaza" Bandra Kurla Complex Bandra (E), Mumbai 400 051 NSE Symbol: EASTSILK BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 590022

Dear Sir/ Madam

Ref: Regulation 30 read with Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Sub.:** Intimation as per Clause 16 (g) and (h) of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 pertaining to convening of 3<sup>rd</sup> Meeting of Committee of Creditors (COC) and publication of Form-G i.e. invitation of resolution plans under section 25(2)(h) of Insolvency & Bankruptcy Code, 2016 ("Code")

Dear Sir(s)/ Madam(s),

This has reference to our intimation letter No. ESIL/2022-23 dated June 10,2022 regarding the initiation of Corporate Insolvency Resolution Process ("CIRP") in the case of Eastern Silk Industries Limited ("the Company") under Section 7 of the Insolvency and Bankruptcy Code, 2016 (Code).

We wish to inform you that the 3<sup>rd</sup> Meeting of the Committee of Creditors of the Company was duly convened and conducted on Wednesday i.e. August 17, 2022 at 03:00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means("OAVM").

Further to inform you that the said Meeting was successfully held on August 17, 2022. Pursuant to which, resolutions were put to vote before CoC through e-voting facility granted by the RP in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016. The e-voting facility started on 19<sup>th</sup> August 2022 at 19:00 hrs and the conclude on 23<sup>rd</sup> August 2022 at 20:00 hrs.

The said resolutions were approved unanimously by the members of the COC.

In view of the above, the undersigned has published the Form-G i.e. invitation of resolution plans under section 25(2)(h) of the Code on 24.08.2022 in the newspapers as per provisions of the Code. Brief particulars of the same is as under:

	evant Particulars	
1.	Name of the Corporate Debtor	Eastern Silk Industries Limited
2.	Date of Incorporation of the Corporate Debtor	09-04-1946
3.	Authority under which Corporate Debtor is incorporated/registered	ROC-Kolkata





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4.	Corporate Identity Number/Limited Liability Partnership Number of Corporate Debtor	L17226WB1946PLC013554
5.	Address of the Registered office and principal office (if any) of the Corporate Debtor	19 R N Mukherjee Road Kolkata West Bengal 700001
6.	Insolvency Commencement date in respect of Corporate Debtor	10-06-2022
7.	Date of Invitation of Expression of Interest	24-08-2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution Plan: - 1. Minimum Net-Worth of Rs. 10 crores supported by Documentary Evidence
		2. For Financial Entities including ARCs /NBFCs /AIF - AUM/ Funds Deployed/Committed funds available for investment of INR 100 Crores as on 31-03-2022.
		# In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium. Complete details are available on website, www.arck.in or may be sought by E-mail at insolvency@arck.in
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the following websites: <u>www.arck.in</u> <u>www.ibbi.gov.in</u> <u>http://www.easternsilk.com</u>
13		Or may be sought by E-mail at insolvency@arck.in
10.	Last date for receipt of expression of interest	09-09-2022
11.	Date of issue of provisional list of prospective resolution applicants (PRAs)	16-09-2022
12.	Last date for submission of objections to provisional list	On or before 21-09-2022
	Date of issue of final list of prospective	

## Regd. Office : 19, R. N. Mukherjee Road Kolkata - 700 001 (India) Phone : +91 33 2243 0817 (3 Lines) Fax : +91 33 2248 2486



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14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	21-09-2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	All ("PRAs") in the provisional list and those PRAs who have contested against their non-inclusion in the provisional list shall be provided RFRP, EM and IM electronically, further information may be obtained by sending email at insolvency@arck.in
16.	Last date of submission of resolution plans	21-10-2022
17.	Manner of submitting resolution plans to resolution professional	By E- mail at insolvency@arck.in. Physical Copy to be sent by Speed Post or in Person in sealed envelopes at the correspondence address of Resolution Professional
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25-11-2022
19.	Name and Registration Number of the resolution professional	Name: Anil Kohli Registration Number: IBBI/IPA-/IP- P00112/2017-2018/10219
20.	Name, Address, and e-mail of the resolution professional, as registered with the board	Name: Anil Kohli Address: 409; Ansal Bhawan, 16 KG Marg, Connaught Place, New Delhi 110001 E-Mail: insolvency@arck.in
21.	Address and E-mail to be used for correspondence with the resolution professional	Same as above (Point No. 20)
22.	Further Details are available at or with	Available at website <u>www.arck.in</u> <u>and</u> <u>http://www.easternsilk.com</u> Or may be sought by E-mail at <u>insolvency@arck.in</u>
23.	Date of Publication of Form G	24-08-2022

You are requested to take the above information on record.

For, Eastern Silk Industries Limited

(Company under CIRP) For EASTERN SILK INDUSTRIES LTD. Rahul Jaiswal Company Secretary Company Secretary & Compliance Officer