

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

{Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

| Relevant Particulars | | |
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| 1. | Name of the Corporate Debtor | Eastern Silk Industries Limited |
| 2. | Date of Incorporation of the Corporate Debtor | 09-04-1946 |
| 3. | Authority under which Corporate Debtor is incorporated/registered | ROC-Kolkata |
| 4. | Corporate Identity Number/Limited Liability Partnership Number of Corporate Debtor | L17226WB1946PLC013554 |
| 5. | Address of the Registered office and principal office (if any) of the Corporate Debtor | 19 R N Mukherjee Road Kolkata West Bengal 700001 |
| 6. | Insolvency Commencement date in respect of Corporate Debtor | 10-06-2022 |
| 7. | Date of Invitation of Expression of Interest | 24-08-2022 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | <p>Minimum Eligibility Criteria for resolution applicants (Singly, Jointly or in consortium) to approach the Resolution Professional ("RP") with Resolution Plan:</p> <p>-</p> <p>1. Minimum Net-Worth of Rs. 10 crores supported by Documentary Evidence</p> <p>2. For Financial Entities including ARCs /NBFCs /AIF - AUM/ Funds Deployed/ Committed funds available for investment of INR 100 Crores as on 31-03-2022.</p> <p># In the event of a consortium between applicants belonging to aforementioned two classes having different eligibility criteria, the eligibility would be calculated in proportion to their share in the consortium.</p> <p>Complete details are available on website, www.arck.in or may be</p> |



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| | | sought by E-mail at insolvency@arck.in |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Available at the following websites: www.arck.in www.ibbi.gov.in http://www.easternsilk.com Or may be sought by E-mail at insolvency@arck.in |
| 10. | Last date for receipt of expression of interest | 09-09-2022 |
| 11. | Date of issue of provisional list of prospective resolution applicants (PRAs) | 16-09-2022 |
| 12. | Last date for submission of objections to provisional list | On or before 21-09-2022 |
| 13. | Date of issue of final list of prospective resolution applicants | 28-09-2022 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 21-09-2022 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | All ("PRAs") in the provisional list and those PRAs who have contested against their non-inclusion in the provisional list shall be provided RFRP, EM and IM electronically, further information may be obtained by sending email at insolvency@arck.in |
| 16. | Last date of submission of resolution plans | 21-10-2022 |
| 17. | Manner of submitting resolution plans to resolution professional | By E-mail at insolvency@arck.in . Physical Copy to be sent by Speed Post or in Person in sealed envelopes at the correspondence address of Resolution Professional |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 25-11-2022 |
| 19. | Name and Registration Number of the resolution professional | Name: Anil Kohli Registration Number: IBBI/IPA-/IP-P00112/2017-2018/10219 |
| 20. | Name, Address, and e-mail of the resolution professional, as registered with the board | Name: Anil Kohli |



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| | | Address: 409; Ansal Bhawan, 16 KG Marg, Connaught Place, New Delhi 110001 E-Mail: insolvency@arck.in |
| 21. | Address and E-mail to be used for correspondence with the resolution professional | Same as above (Point No. 20) |
| 22. | Further Details are available at or with | Available at website www.arck.in and http://www.easternsilk.com Or may be sought by E-mail at insolvency@arck.in |
| 23. | Date of Publication of Form G | 24-08-2022 |

Date: 24-08-2022
Place: New Delhi

ANIL KOHLI
Resolution Professional for Eastern Silk Industries Limited
Reg. No.: IBBI/IPA-001/IP-P00112/2017-18/10219
AFA Valid Till: 06.04.2023
Address: 409 Ansal Bhawan, 16 KG Marg, Connaught Place
New Delhi 110001 Ph: 011-45101111
Email: insolvency@arck.in



A handwritten signature in blue ink, appearing to be "Anil Kohli".